

HOW TO LINK 2019 FEDERAL TAX INFORMATION TO THE 2021-2022 FAFSA

1. The Financial Section of the [FAFSA](#) will request information on your 2019 Federal Tax Information. If you did not file a Puerto Rico tax return, you should be able to utilize this option.

IRS Data Retrieval Tool

Applying is faster and easier if you transfer your tax return information into this FAFSA with the IRS Data Retrieval Tool (IRS DRT).

LINK TO IRS

PREVIOUS NEXT

2. You will be prompted to leave the FAFSA website and enter the IRS website.

Student Leaving FAFSA

Student Demographics School Selection Dependency Status Parent Demographics Financial Information Sign & Submit Confirmation

STUDENT INFORMATION

Leaving FAFSA on the Web

You are now leaving FAFSA on the Web and will be transferred to the IRS Web site. Your FAFSA information will be saved.

Your saved FAFSA will automatically open either when you transfer your information from the IRS or choose to return to FAFSA on the Web from the IRS Web site. If you do not transfer your information or choose not to return to FAFSA on the Web from the IRS Web site, you will have to log in to open your saved FAFSA.

For your protection, your tax return information will not display on the IRS Web site or on the FAFSA.

SKIP IRS DRT PROCEED TO IRS SITE

You are now leaving this page. Click "OK" to continue or click "Cancel" to stay on this page. Your FAFSA information will be saved if you choose to continue.

OK CANCEL

3. You will be sent to the IRS website, and asked to enter in your identifying information to find your taxes. When complete, click "Submit."

IRS

Return to FAFSA | Help | Logout | Español

Get My Federal Income Tax Information

See our Privacy Notice regarding our request for your personal information.

Enter the following information from your 2019 Federal Income Tax Return. (i)

All fields are required unless marked otherwise.

First Name

Last Name

Social Security Number
(N) Social Security Number

Date of Birth
MM/DD/YYYY

Filing Status (i)
Single

Street Address (i)
Must match your 2019 Federal Income Tax Return

P.O. Box (i)
Required if entered on your tax return

Apartment Number
Required if entered on your tax return

Country
United States

City, Town or Post Office

State / U.S. Territory
Select One

ZIP Code

By submitting this information, you certify that you are the person identified. Use of this system to access another person's information may result in civil and criminal penalties.

SUBMIT

4. When successful, you'll be directed to a confirmation page that will ask if you want to transfer the information. Click the box next to "Transfer My Tax Information into the FAFSA Form" and then the button "Transfer Now."

Return to FAFSA | Help | Logout | Español

2019 Federal Income Tax Information

Based on the information you provided, the Internal Revenue Service (IRS) located your income tax return. With your permission below, the IRS will securely transfer your tax information to the U.S. Department of Education (ED) to populate any applicable FAFSA® questions.

For your protection, the IRS will not display your tax information and will further encrypt any tax information transferred using the IRS DRT; therefore, ED is unable to display your tax information on your FAFSA form.

The data retrieved from your tax return is limited to the items listed below as you reported to the IRS:

Tax Year	Type of Return Filed	Untaxed Portion of IRA Distributions & Pensions/Annuities
Name(s)	Adjusted Gross Income	Tax-exempt Interest Income
Social Security Number	Income Earned from Work	IRA Deductions and Payments
Filing Status	Income Tax	Status of Amended Returns Received
IRS Exemptions	Education Credits	Schedule 1 Evaluation

Refer to your tax records if you have a question about the values you reported.

Transfer My Tax Information into the FAFSA Form ?

The tax information provided to fafsa.gov will populate the answers to the appropriate FAFSA questions. After the FAFSA questions are populated, your IRS session will end, and you will return to your FAFSA form. Check this box if you are choosing to transfer your information.

Do Not Transfer My Tax Information and Return to the FAFSA Form ?

By clicking the "Do Not Transfer" button, you are choosing not to transfer your tax information electronically. Your IRS session will end, and you will return to your FAFSA form.

TRANSFER NOW ?

DO NOT TRANSFER ?

5. Once transferred, you'll be brought back to the FAFSA website. You will not be able to view the information transferred, but you will see that the information was successfully added to the FAFSA.

Continue to the Sign & Submit page. The FAFSA will be completed when you've reached the Confirmation page.

NOTE: If you are using the IRS Data Retrieval Tool for both the student and parent you will have to complete this process twice, once under the Student Financial Information Section and once under the Parent Financial Information section before submitting the FAFSA.

IF YOU HAVE QUESTIONS AS YOU'RE COMPLETING YOUR FAFSA PLEASE CALL 1-800-4-FED-AID